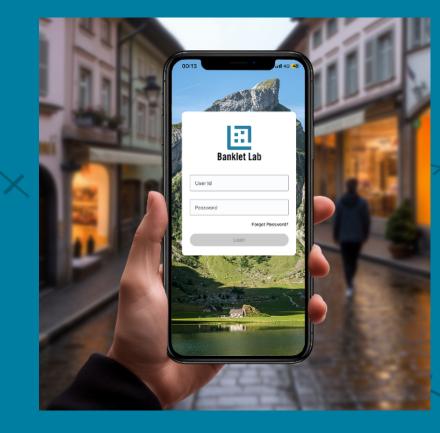


# Release Notes

# Mobile Banking Application



Version 1.0.61 <u>Zurich, June</u> 6, 2023



# Introduction

Our Mobile Banking Application offers an innovative and convenient way to manage your finances anywhere, anytime.

The latest update of our mobile app introduces a wide array of exciting new features and enhancements aimed at enriching the user experience. Significant improvements in this release encompass a highly intuitive appointment scheduler and an extensive payment system. Moreover, we have implemented various bug fixes and performance optimizations, ensuring a more stable and reliable app. Overall, this update represents a significant step forward in improving the functionality and usability of our app, and we are excited to share it with our community.

In the following sections, we'll look at these components and the changes they bring to our Mobile Banking Application.

Component Overview					
Component	Version	Comment			
Home Screen	1.0.61	Appointment scheduler added			
Wealth Overview	1.0.61	-			
Trading	1.0.61	-			
Account Settings	1.0.61	Biometric login added			
Payment	1.0.61	Component added			



# Home Screen, Version 1.0.61

11:53	····· 🕈 🖿						
Welcome back, Thomas Lehman	¢ ©						
Total value: CHF 23.785.345,03							
Wealth Overview							
0	<ul> <li>Schweizer Franken 73.93%</li> <li>Euro 19.51%</li> <li>Pfund Sterling 5.81%</li> <li>US Dollar 0.75%</li> </ul>						
Trades Overview							
Meyer Burger N Meyer Burger N -1000 15th May 2023	1482.89 CHF Placed						
Meyer Burger N Meyer Burger N +100 15th May 2023	-150.71 CHF Placed						
Meyer Burger N Meyer Burger N +1	-3.49 CHF						
Home Wealth	✓ E						

The Home screen serves as the entry point of the app, offering users a comprehensive snapshot of their financial status and trade activity. It also allows access to account settings and features an appointment scheduler.

### What's New

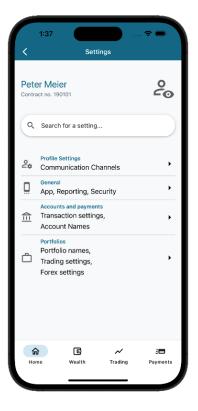
### Appointment scheduler

- With just a few clicks, the user can easily schedule a meeting with the personal advisor, saving you time and eliminating unnecessary hassle.
- Flexible Meeting Types: The user can choose from phone calls, video calls, or inperson meetings during the scheduling process.
- Flexible topic-based durations: The user can tailor the meeting by selecting between different topics, automatically adjusting the duration based on the chosen subject matter.
- The user can choose whether it's receiving a gentle nudge via email or a convenient SMS notification. It's important to ensure that the user doesn't forget important meetings.
- Our appointment scheduler seamlessly connects with the advisor's calendar, presenting the user with available time slots that accommodate both schedules.



elect meeting details rep 2 of 4	Step 3 of		1e ointment is 30 m	inutes.	Confirmation Step 4 of 4	
		26 May	2023 📛	>	Phone call - Open Account Jennifer Schwarz	/
Your Advisor Jennifer Schwarz SmartBank, Bahnhofstrasse 9, Zurich	12:0	00-12:30	12:30-13:	00	Date & Time 26 May 2023, 12:00-12:30	1
elect meeting type	13:0	00-13:30	13:30-14:	00	Reminder Type SMS	/
Phone call 🔲 Video call	14:0	00-14:30	14:30-15:	00	Please bring the following documents	for the
elect meeting topic	15:0	00-15:30	15:30-16:	00	meeting subject	
		00-16:30	16:30-17:	00	Passport	
Mortgage Open Acco		00-17:30	17:30-18:	00	Certificate of residence	
elect reminder type	18:0	00-18:30			Certificate of employment	
SMS Reminder Email Remin	nder Back			Next	Back	Confirm

# Account Settings, Version 1.0.61



The Account Settings allow the user to manage his account, settings, and preferences within the application.

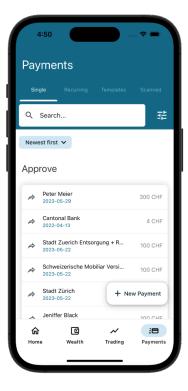
# What's New

## **Biometrics login**

With this update, users now have the option to conveniently access their accounts using biometric authentication, such as fingerprint or face recognition. This addition enhances security and streamlines the login process, providing a seamless and frictionless user experience.



# Payment, Version 1.0.61



Discover the power of our Payments module, designed to provide you with everything you need to know about your payments. With this comprehensive tool, you gain a clear overview of all your transactions while enjoying the ability to create new payments effortlessly.

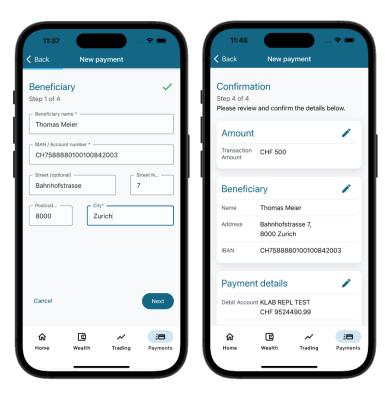
### What's New

# Domestic and foreign payment

With the latest update, the app now offers the convenient capability to seamlessly capture domestic and foreign payments, ensuring users can effortlessly handle their financial transactions regardless of origin or destination.

# Capture Payment via QR Reader

The new version of our app incorporates a QR Code scanner, enabling users to effortlessly scan QR codes and quickly capture payment details without the need for manual data entry.





# Payment overview and filter

- With the new payments overview, users can easily access a comprehensive overview of all their payments and have the flexibility to filter and sort transactions according to their preferences.
- Filters criteria
  - o Payment Status
  - o Period
  - o Payment Type
- Sort by criteria
  - o Newest first
  - Oldest first
  - o Highest amount
  - o Lowest amount

11:33	1:01	· · · · · · · · ·
Payments	<b>く</b> Back	Transaction detail
Sort by		Payment 29.05.2023
Newest first         Oldest first           Highest amount         Lowest amount		
Status		300 CHF
Executed Dending	Bahnhofstra	Peter Meier sse 7, 8000 Zurich
Period	IBAN	CH75 8888 0100 1008 4200 3
From To	Debit Acco	unt CH32 8888 0100 1008 4200 1
Payment Type	History	
Domestic Payment     Foreign Payment       Bank Transfer     Internal Transfer	There is no l	history for current beneficiar.
Reset Set Filters		
tŵ	<b>企</b> Home	☑ ✓ Image: I

### **IBAN Validator**

• In the latest version of our app, we have introduced an advanced IBAN validator. This powerful feature ensures the accuracy and validity of all entered IBANs, significantly reducing the risk of errors. This powerful feature makes user confident that the entered IBAN is always valid.

### Payment details view

- In our latest app version, we have introduced a comprehensive payment details view that gives users with an in-depth overview of individual payments. With this feature, users can delve into the specifics of each payment, gaining access to a wealth of valuable information.
- Additionally, the payment details view conveniently includes a list of transactions with the same beneficiary as the chosen payment, allowing users to review related payments in one place easily.



# Contact

If you have any inquiries regarding our product or want to discuss your ideas and objectives with us, we encourage you to contact us. Our team is dedicated to providing exceptional customer service, and we are delighted to assist you in any way possible.

# Knowledge Lab AG

Räffelstrasse 11 8045 Zürich <u>info@k-lab.ch</u> +41 44 244 40 00

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